



# TIM CLANCY



## EXPERIENCE

Tim serves as the State and Local Tax Services Practice Leader for Windham Brannon. With more than 25 years of experience in the state income and franchise tax field, he has assisted clients in multiple industries, ranging from large public companies to smaller, closely-held operations. Tim has extensive experience in proactive state tax minimization services. His experience includes assisting taxpayers with not only the development and design of effective state tax planning but managing the implementation of the restructuring of the clients' operations.

He has also worked closely with clients providing consultative services that ensured the maintenance of the tax benefits derived. Tim also has significant experience managing state tax refund reviews; conducting due diligence reviews related to restructuring transactions, including acquisitions, divestitures and mergers; conducting nexus reviews; negotiating voluntary disclosure agreements to minimize liabilities and exposures; state income tax audits and outsourcing.

Tim's experience encompasses various organizational structures including C corporations, S corporations, limited liability companies and partnerships. He has provided services to a broad client base including taxpayers in the services, real estate, manufacturing, distribution, and retail industries.

### Specialties:

- State and Local Tax
- Tax Services

CPA

Principal  
State & Local Tax Practice  
Leader

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## EDUCATION

University of Akron, Ohio  
Master of Taxation

## CERTIFICATIONS

Certified Public Accountant, GA  
Certified Public Accountant, FL

## PROFESSIONAL ASSOCIATIONS

- American Society of Certified Public Accountants, Member
- Georgia Society of Certified Public Accountants, Member

## PUBLICATIONS & THOUGHT LEADERSHIP

- Hurricane Ian – Florida and Carolinas to Receive Tax Relief from IRS
- New Georgia Law Will Gradually Reduce State's Tax Rate by 2029
- Supreme Court Denies Challenge to \$10,000 SALT Cap

## PRESENTATIONS

- Maximize the Opportunities of Pass-Through Entity Tax, Insights, 2022

## OTHER

- 2021 GSCPA Distinguished Member Award