

CPA, JD Principal Tax Practice Leader

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EDUCATION

Georgia State University
Juris Doctorate and Post-Graduate
Studies in Accounting

University of GeorgiaBachelor of Science in Risk
Management and Insurance

CERTIFICATIONS

Certified Public Accountant, GA

BRENT WILKINSON



EXPERIENCE

Brent leads Windham Brannon's Tax Practice, where his leadership and oversights supports the firm's mission to provide our clients the best service and experience possible. Brent has more than 30 years of experience in income tax planning and compliance, specializing in high-net-worth families and their closely held businesses. He has a background of serving clients with substantial real estate assets. His expertise includes developing sophisticated tax strategies for real estate investors, family offices and business owners, with a focus on partnerships, LLCs and S-corporations. Brent advises clients on tax-efficient entity structuring, wealth transfer strategies and complex like-kind exchange transactions to maximize post-tax returns.

He has extensive experience dealing with transactions involving the sale of a business or real estate and planning to minimize the associated income taxes. Brent also assists in guiding high-net-worth families through estate and gift tax planning transactions, integrating tax strategies with broader financial and succession planning goals.

Specialties:

- Tax Services
- Real Estate

PROFESSIONAL ASSOCIATIONS

- American Institute of Certified Public Accountants, Member
- Georgia Society of Certified Public Accountants, Member
- Atlanta Bar Association, Taxation Sections
- NAIOP-The Commercial Real Estate Development Association

PUBLICATIONS & THOUGHT LEADERSHIP

- Is the 1031 Exchange Going Away?
- Tax Credits for Providing Paid Leave to Employees for COVID-19 Vaccines
- Strategies to Maximize Revenue in an Uncertain Real Estate Market