



# DOUG NEAL



## EXPERIENCE

Doug has more than 20 years of experience, specializing in tax compliance and planning for high-net-worth individuals, partnerships, estates, and trusts. He also has extensive experience with closely-held businesses and their owners. A significant portion of his clients are family offices that have several pass-through entities flowing through to individual returns, affording multiple planning opportunities for tax reduction.

He earned his Master of Accountancy and Bachelor of Science in Accounting degrees from the University of Florida. He is an active member of the American Institute of Certified Public Accountants and the Georgia Society of Certified Public Accountants.

### Specialties:

- High Net Worth Individuals
- Individual Tax Services

## PROFESSIONAL ASSOCIATIONS

- American Institute of Certified Public Accountants, Member
- Georgia Society of Certified Public Accountants, Member

## PUBLICATIONS & THOUGHT LEADERSHIP

- Secure 2.0 Brings Changes to Retirement Rules and Savings
- New Revenue Procedure Allows Late Portability Election
- Planning for Higher Taxes

## CPA

### Principal Tax Practice

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678.510.2753

## EDUCATION

University of Florida  
Master of Accountancy  
Bachelor of Science in Accounting

## CERTIFICATIONS

Certified Public Accountant, GA