



CASSIDY COTE



EXPERIENCE

Cassidy brings more than a decade of tax experience, specializing in planning and compliance for high-net-worth individuals, family businesses and closely held entities. She provides strategic guidance across a range of complex tax matters including individual, trust and estate taxation.

Before joining Windham Brannon, Cassidy worked at two Big Four accounting firms and a family office firm where she developed deep expertise in navigating the unique financial and tax challenges faced by affluent clients and multigenerational family enterprises.

She earned both her master's and bachelor's degrees in accounting from Auburn University. Cassidy is an active member of the American Institute of Certified Public Accountants and the Georgia Society of Certified Public Accountants.

Specialties:

- High Net Worth Individuals
- Family Businesses

PROFESSIONAL ASSOCIATIONS

- American Institute of Certified Public Accountants, Member
- Georgia Society of Certified Public Accountants, Member

CPA

Senior Manager Tax Practice

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EDUCATION

Auburn University
Master of Accountancy
Bachelor of Science in Accounting

CERTIFICATIONS

Certified Public Accountant, GA